



# Presidents' Forum

## 主席论坛

York, United Kingdom – *September, 20<sup>th</sup> 2014*  
英国约克 – 2014年9月20日

**Kenneth Dufford**

President, FEM Product Group Industrial Trucks

FEM工业车辆产品组，主席

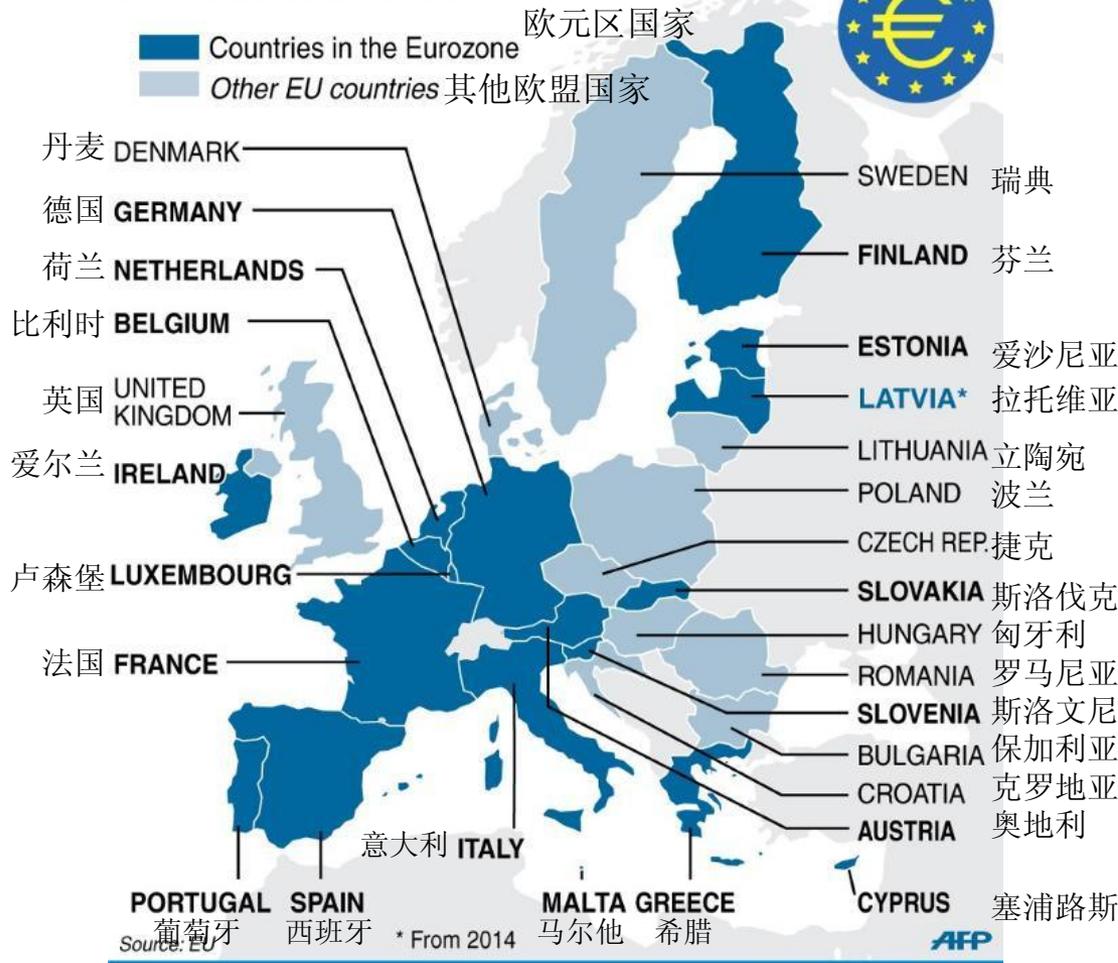


- 1. Economic Situation In Europe** 欧洲的经济状况
- 2. Industrial Truck Market In Europe** 欧洲的叉车市场
- 3. Closing Remarks** 结论

# Europe in Numbers 欧洲的数据



## The eurozone 欧元区



	Population 人口	GDP GDP
<b>Europe Total</b> 欧洲合计	735 M	€16.5T
- EU 欧盟	505 M	€13.1T*
- Russia 俄罗斯	145 M	€1.6 T

\*Of which €9.6T is the Eurozone and €1.9T is the UK  
其中欧元区€9.6T，英国€1.9T

Source: EU 来源: 欧盟

# EU, Euro Area and USA – GDP Growth Rates



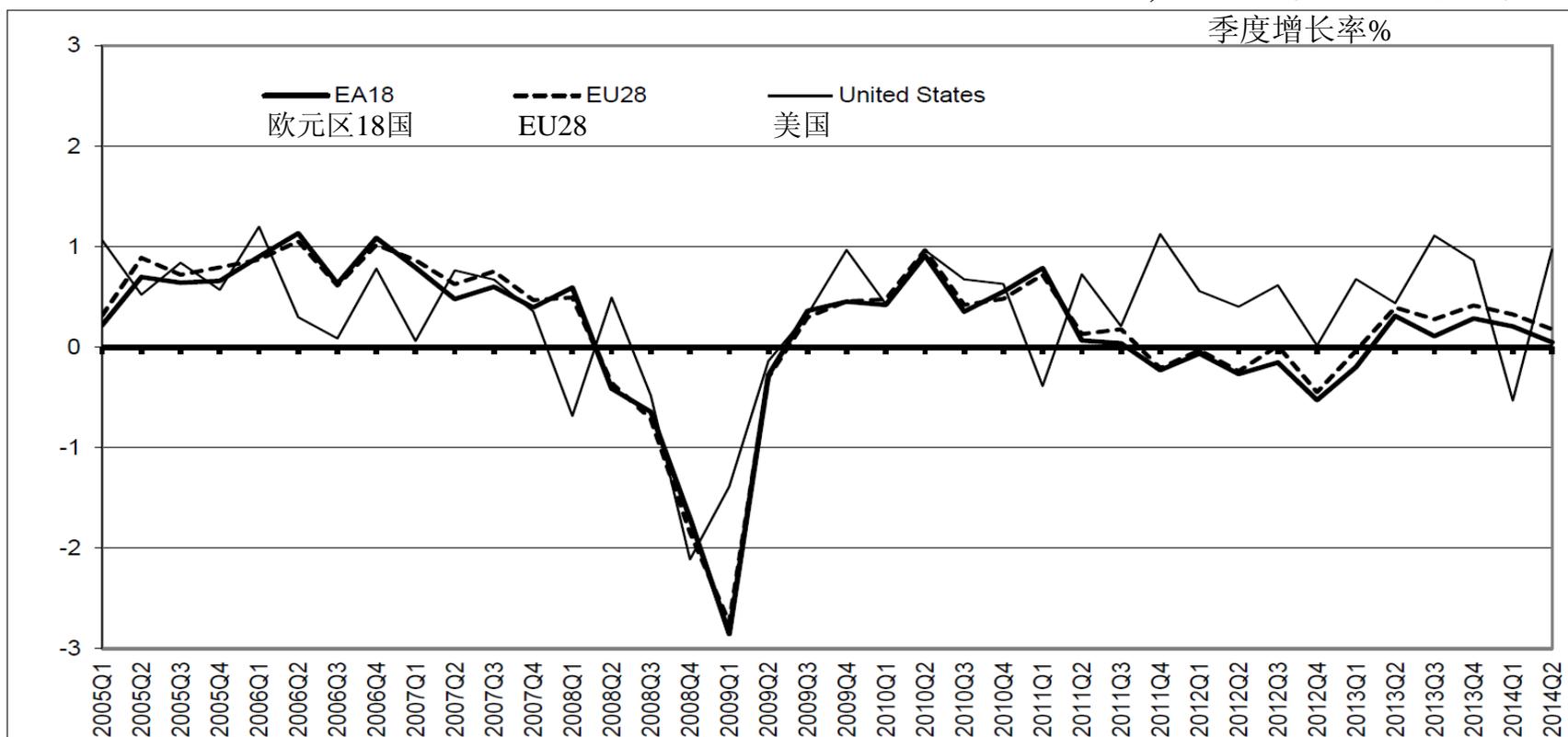
## 欧洲、欧元区及美国 – GDP增长率

### EU28, euro area and United States GDP growth rates

% change over the previous quarter

EU28, 欧元区及美国GDP增长率

季度增长率%



# European Union GDP Growth Rates Q2-2014



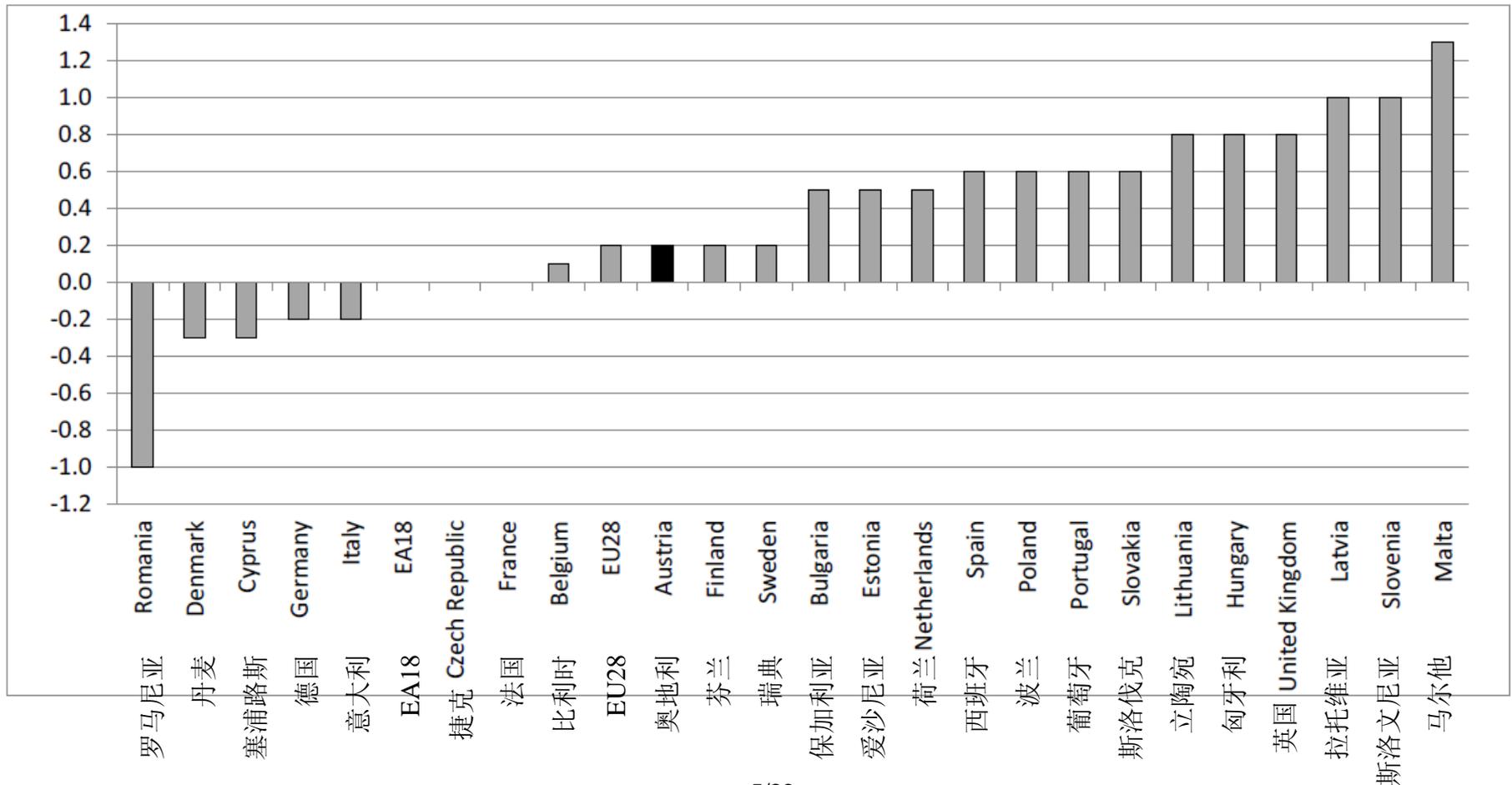
## 2014二季度欧盟 GDP增长率

2014年二季度EU28, 欧元区及欧盟洲的GDP增长率

与上季度相比的变化%

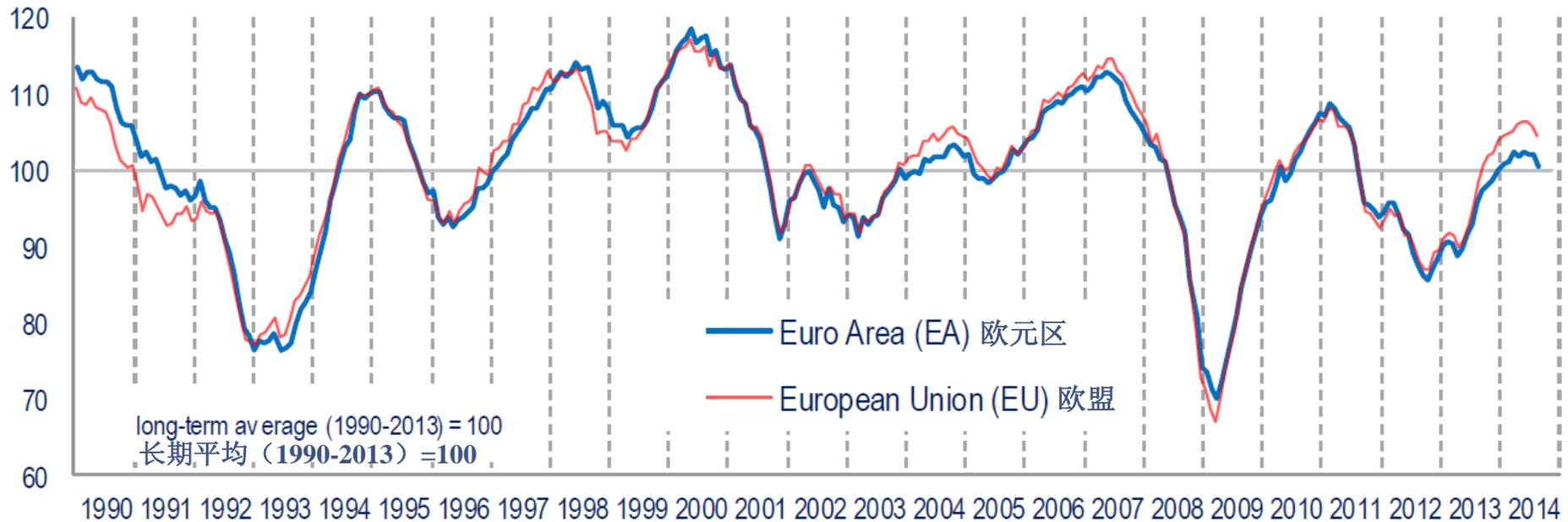
EU28, euro area and Member States' GDP growth rates in the second quarter of 2014

% change over the previous quarter



# Economic Sentiment Indicator (ESI)

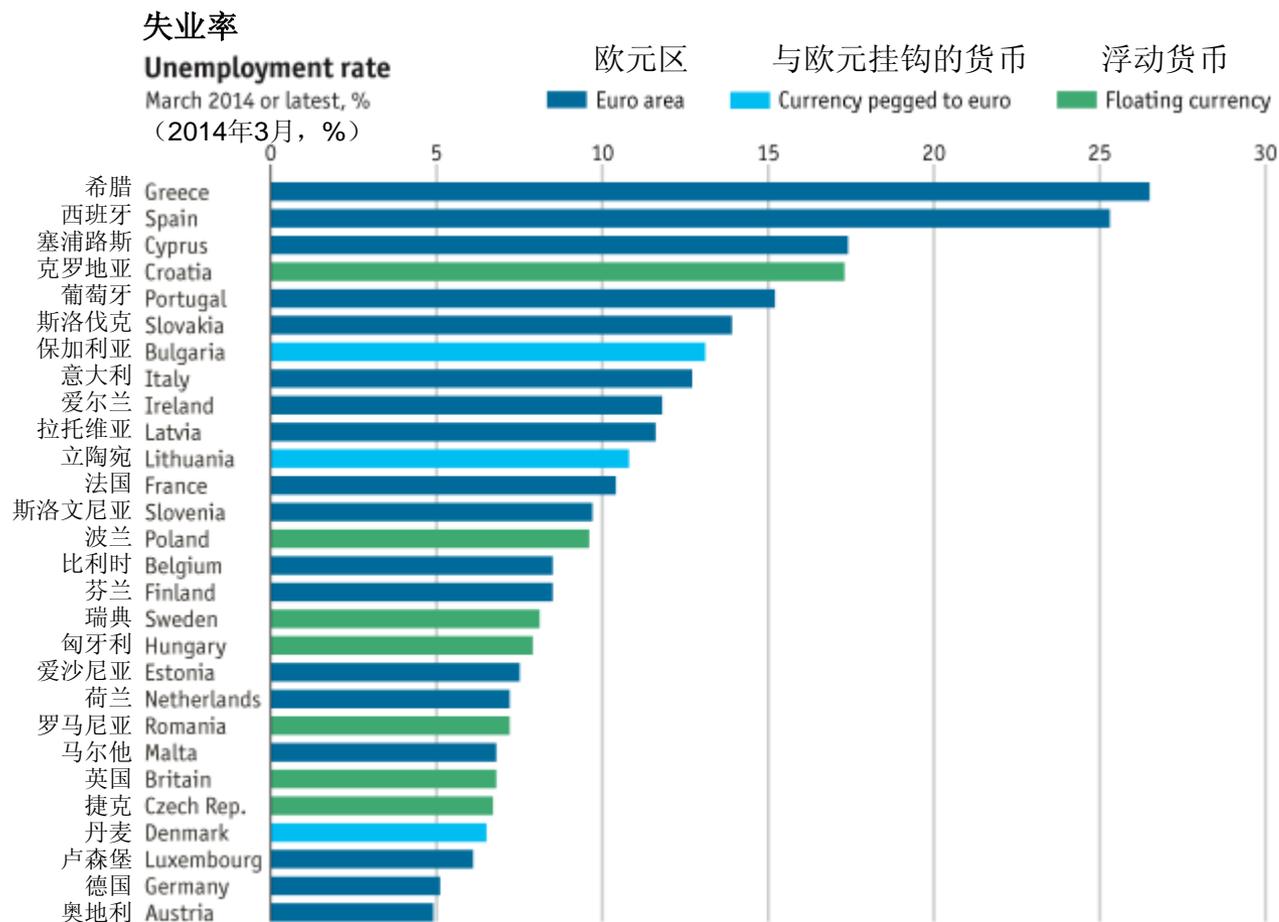
## 欧洲经济发展（经济景气指数）



source: European Commission services  
来源：欧洲委员会

# European Union Unemployment

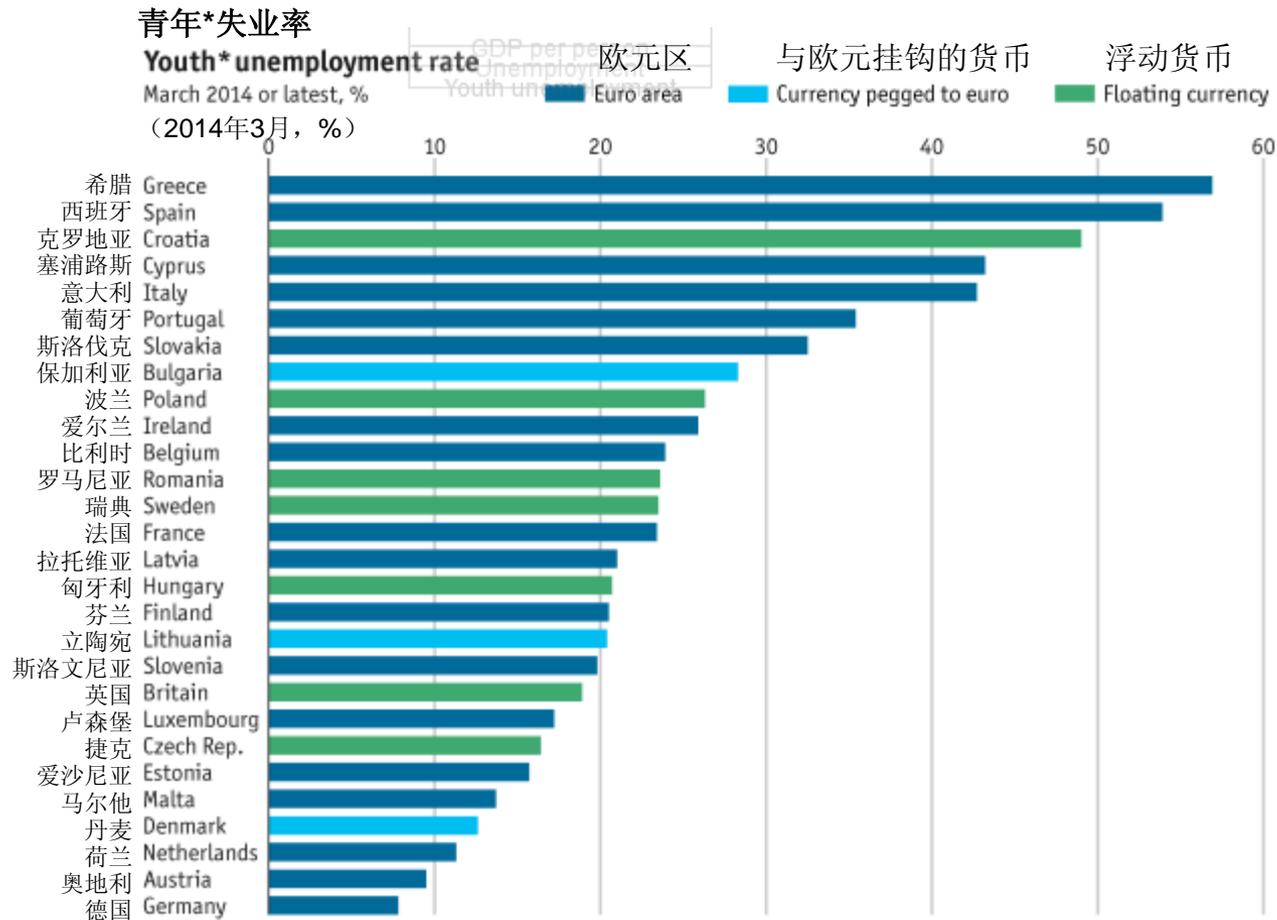
## 欧盟失业率



Source: Eurostat  
来源: 欧盟统计署

# European Union Youth Unemployment

## 欧盟青年失业率



Source: Eurostat

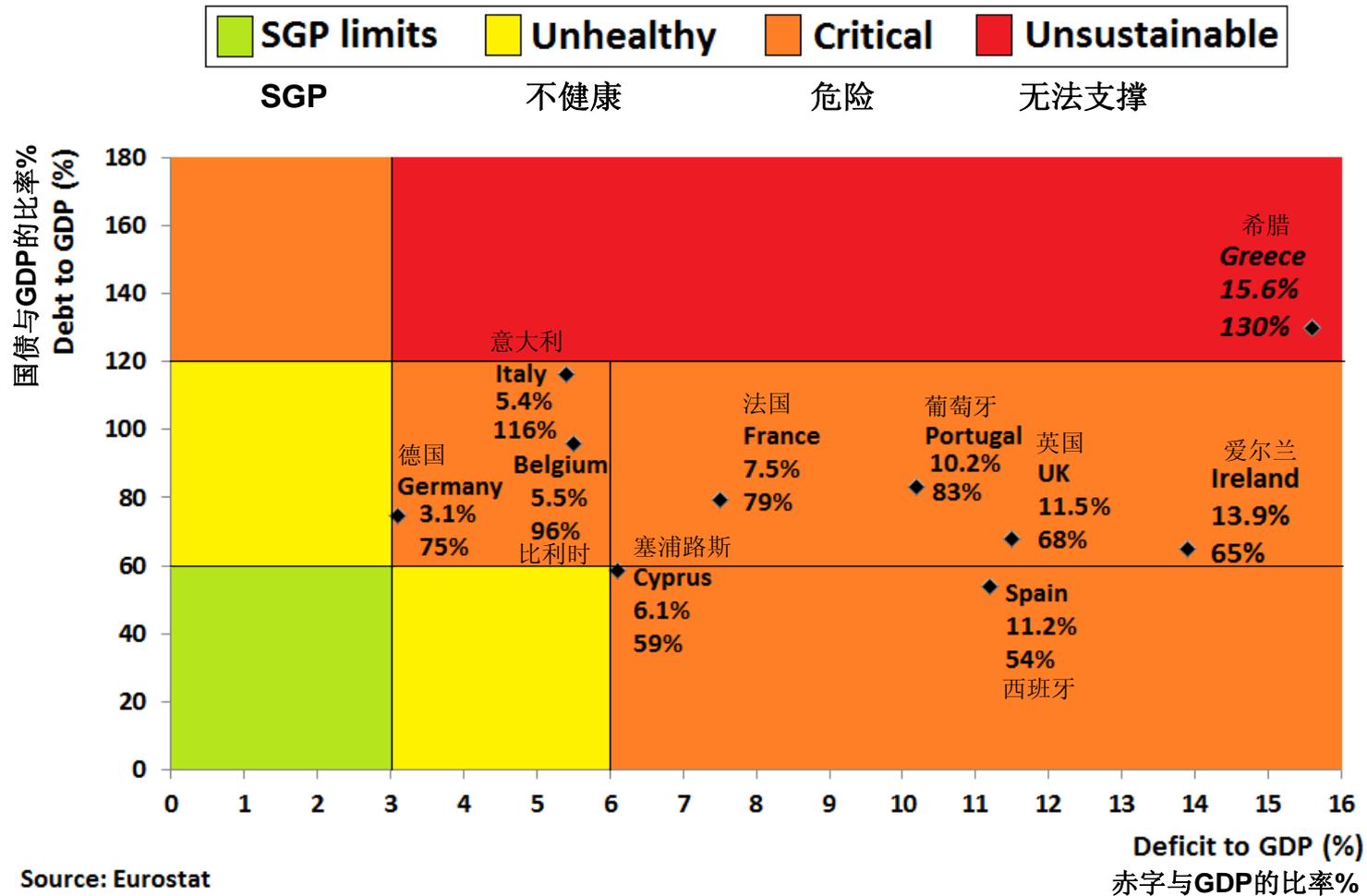
来源：欧盟统计署

\*15- to 24-year-olds

\*15-24岁

# Budget Deficit and Public Debt to GDP – 2009

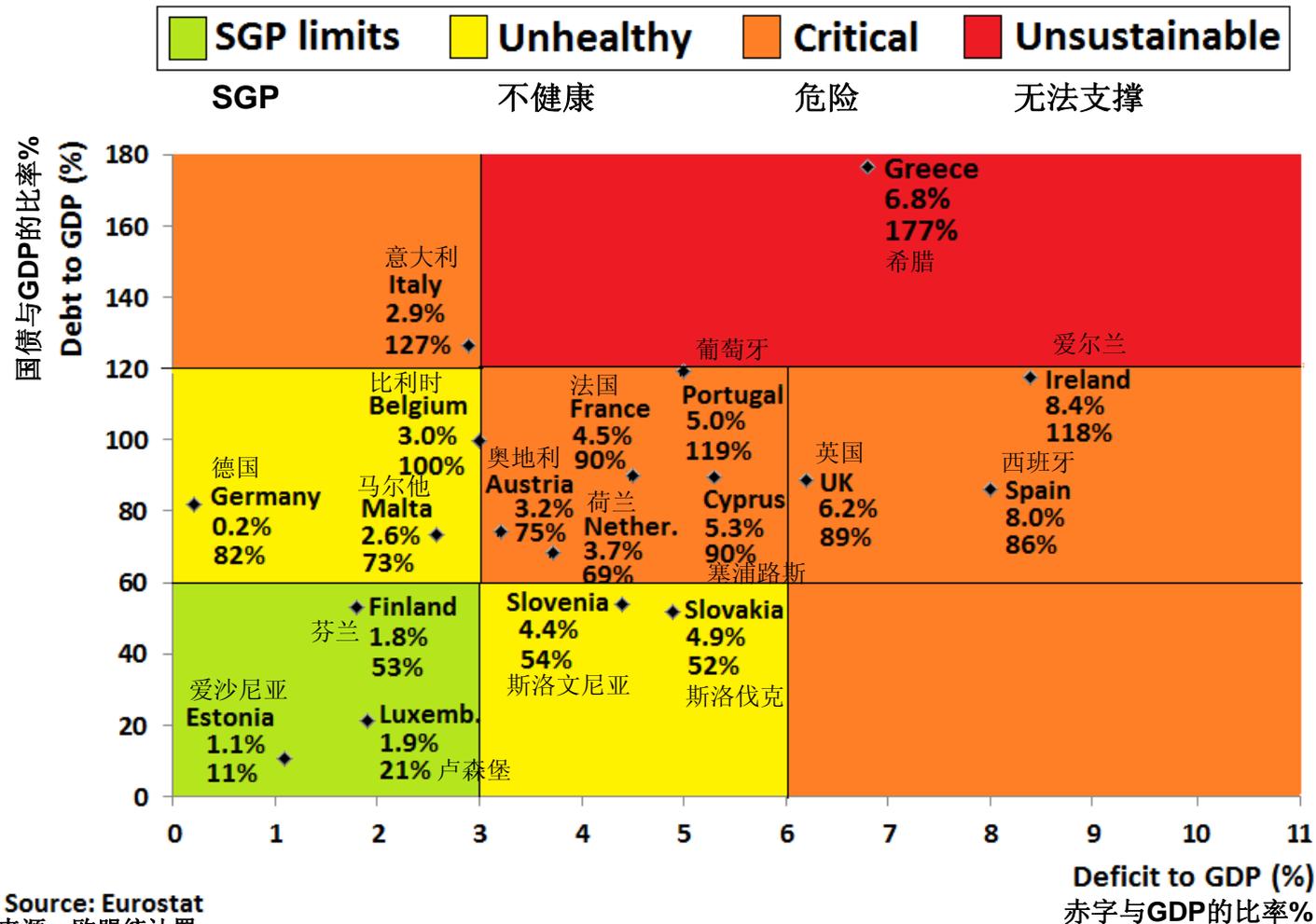
## 财政预算赤字及国债与GDP的比率 -2009



Source: Eurostat  
来源: 欧盟统计署

# Budget Deficit and Public Debt to GDP – 2012

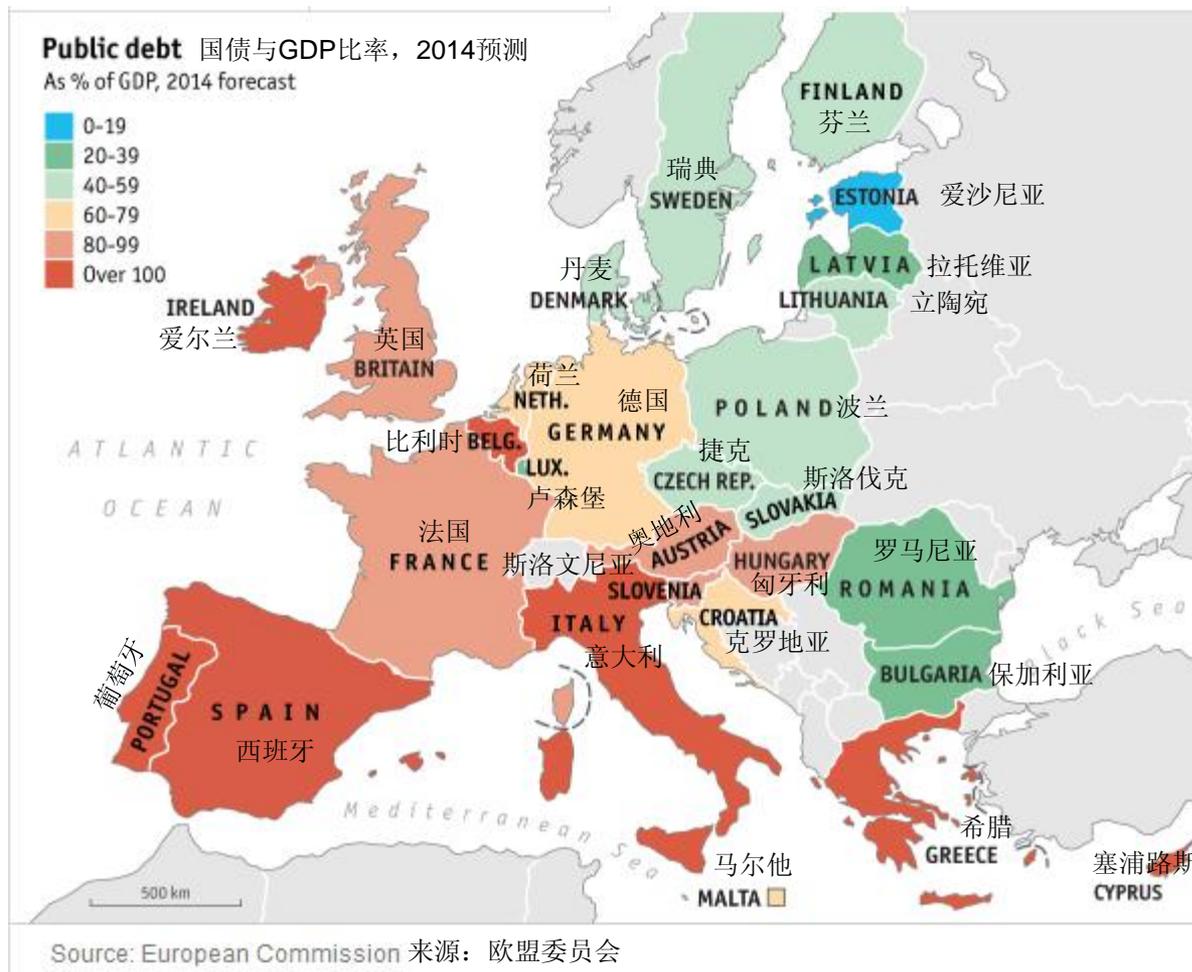
## 财政预算赤字及国债与GDP的比率 -2012



Source: Eurostat  
来源: 欧盟统计署

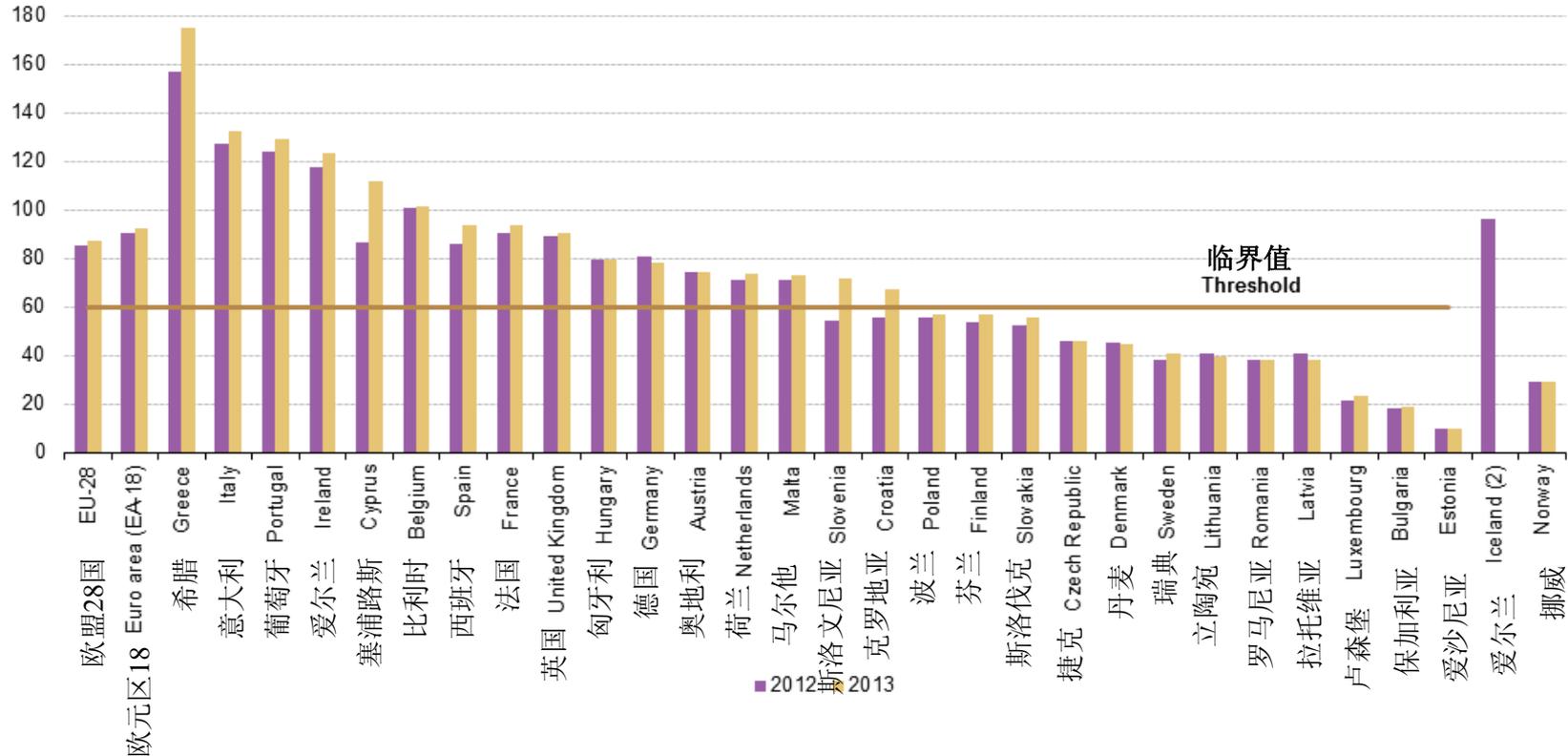
# European Public Debt – 2014 Forecast

## 欧洲国债 – 2014年预测



# EU Government Debt as % of GDP – 2012 / 2013

## 欧盟政府债务与GDP比率 – 2012/2013



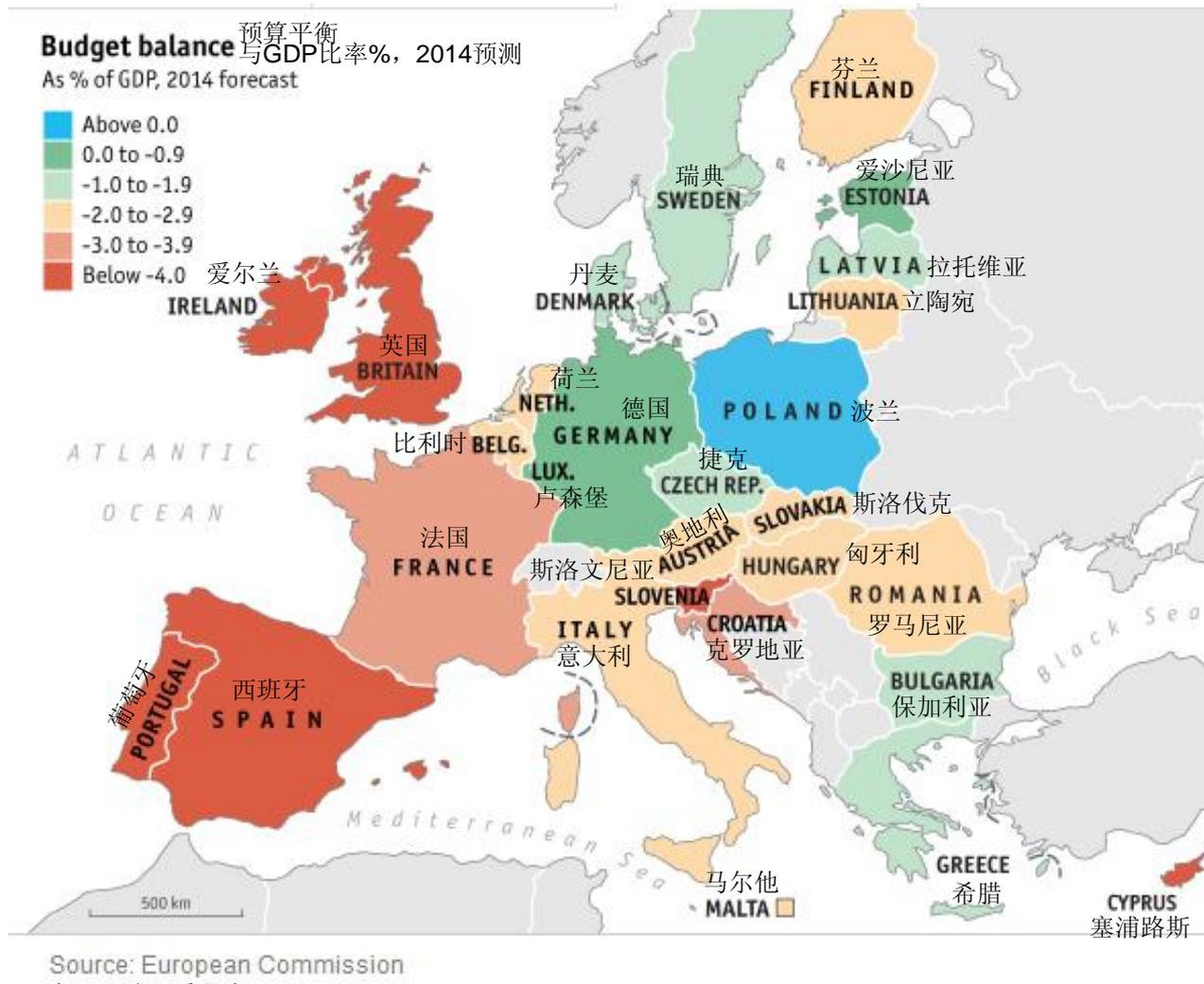
(1) Data extracted on 23.04.2014. 数据采集：2014年4月23日

(2) 2013: not available. 无2013年数据

Source: Eurostat (online data code: tsdde410) 来源：欧盟统计署

# EU Budget Balances – 2014 Forecast

## 欧盟预算平衡 – 2014预测

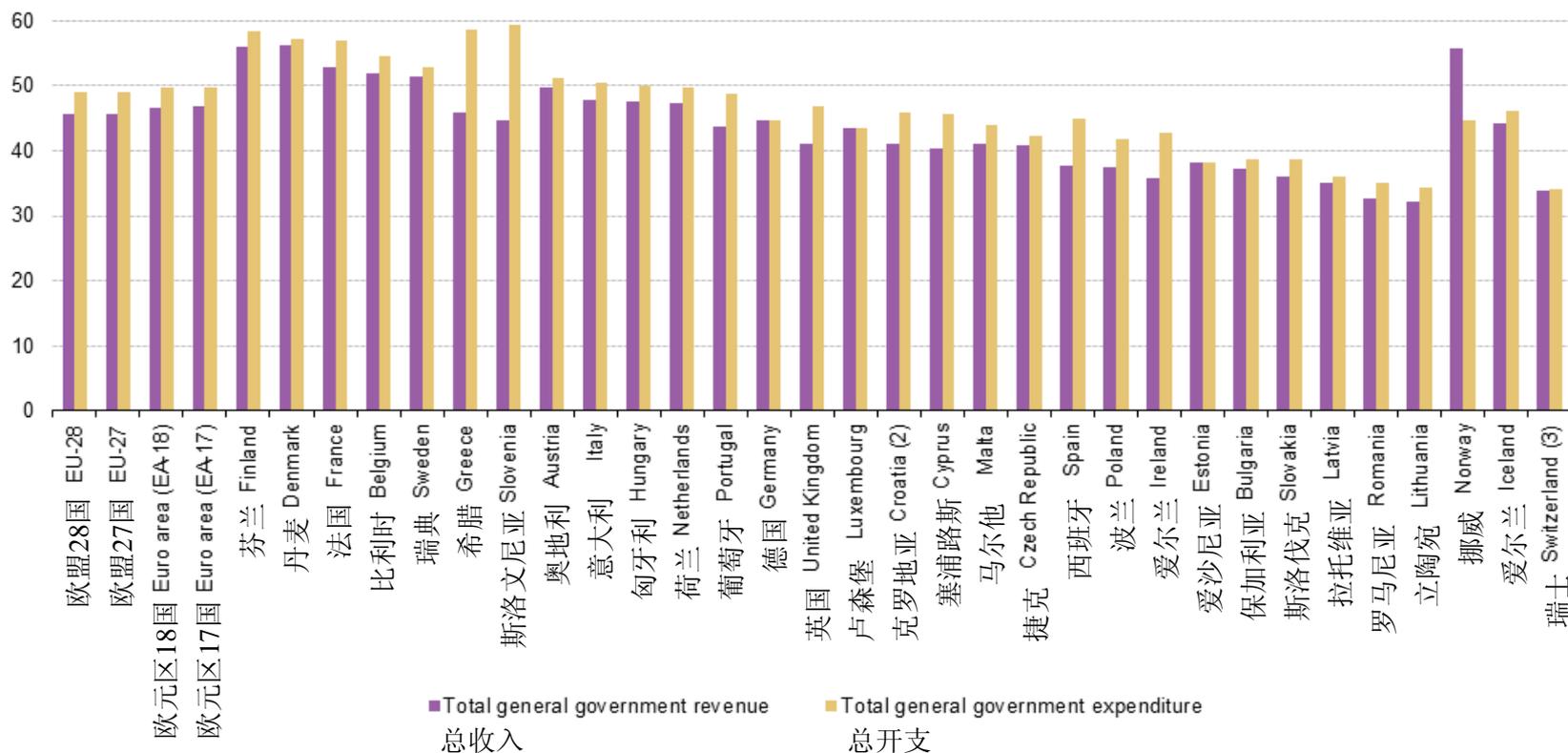


# EU Government Revenues & Expenditures



(as % of 2013 GDP)

欧盟政府的收入与开支（占2013 GDP的%）



(1) Data ranked in descending order according to the average of total revenue and expenditure. Data extracted on 22.04.2014. 根据总收入与支出降序排列；数据摘自：2014年4月22日。

(2) Provisional. 临时

(3) 2012.

Source: Eurostat (online data code: gov\_a\_main) 来源：欧盟统计署(在线数据代码 gov\_2\_main)

# Euro Area GDP Growth Comparison

## 欧元区GDP增长对比

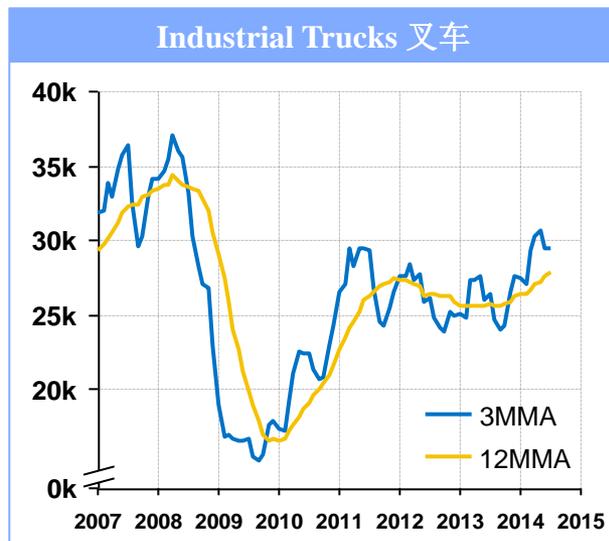




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# Market Development In Europe

## 欧洲的市场发展

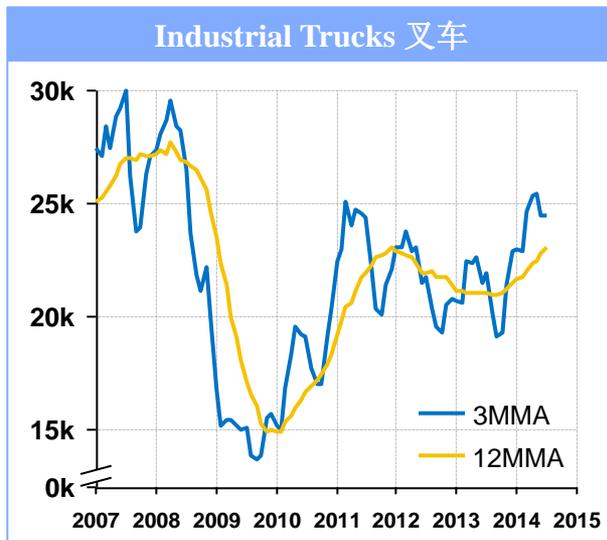


- 3 Months Moving Average  
3个月平均值
- 12 Months Moving Average  
12个月平均值



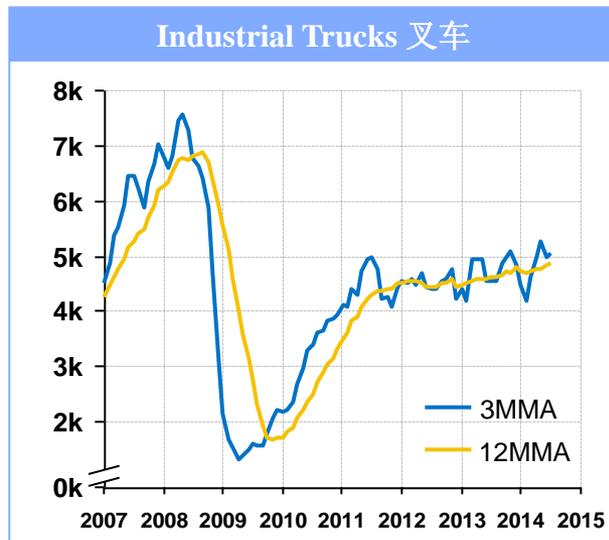
# Market Development In Western Europe

## 西欧的市场发展



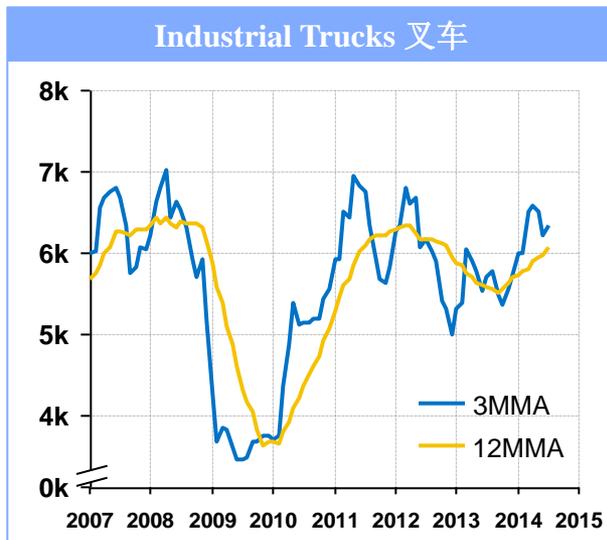
# Market Development In Eastern Europe

## 东欧的市场发展



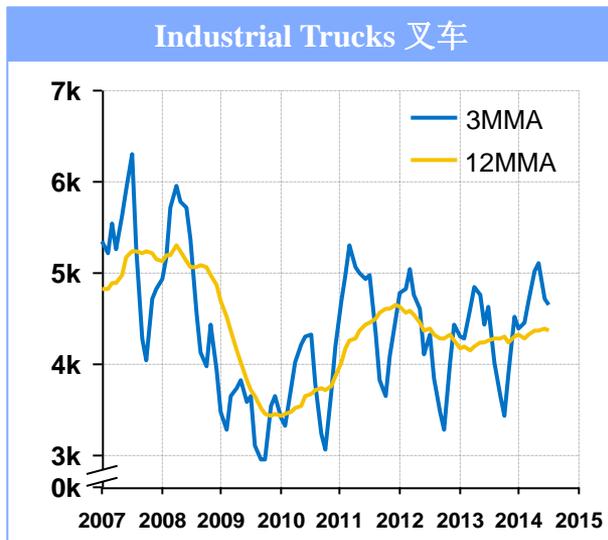
# Market Development In Germany

## 德国的市场发展



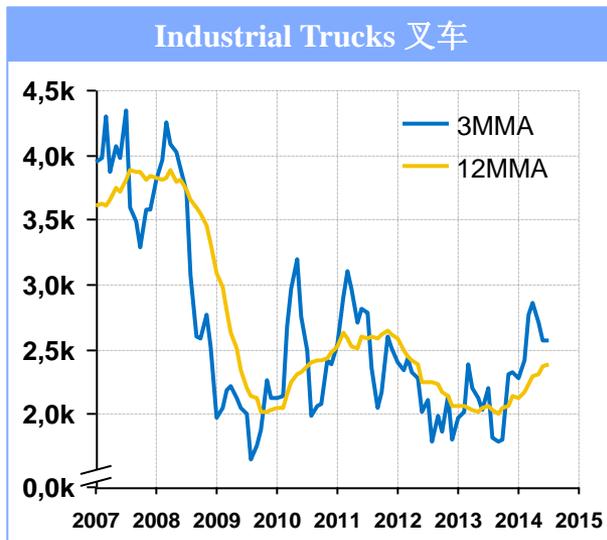
# Market Development In France

## 法国的市场发展



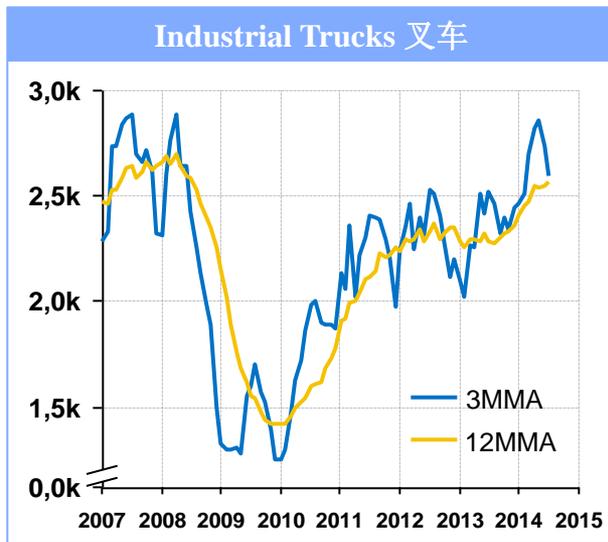
# Market Development In Italy

## 意大利的市场发展



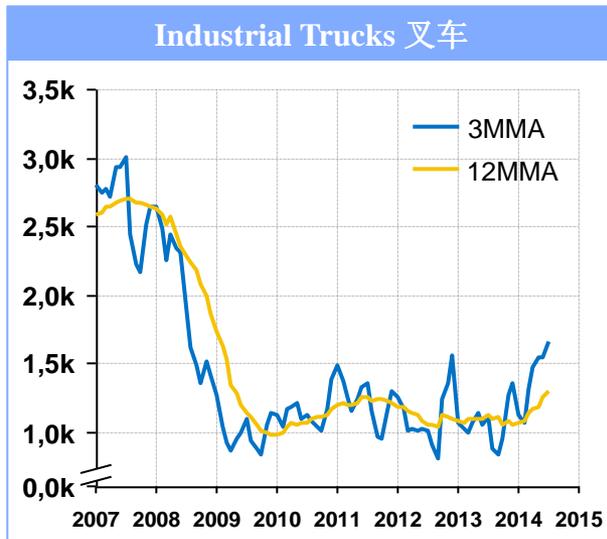
# Market Development In UK

## 英国的市场发展



# Market Development In Spain

## 西班牙的市场发展





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**Thank you for your attention!**  
**谢谢!**